Class Member Treatment Planning Review

For the 4th Quarter of Fiscal Year 2015

(April, May, June, 2015)

Total Plans Reviewed			5 Q1 25	20)15 Q2 51	2015 Q3 45		2015 Q4 49	
I Re	leases								
1A	Does the record document that the agency has planned with and educated the consumer regarding releases of information at intake/initial treatment planning process?	100.0%	5 of 5	86.7%	13 of 15	100.0%	5 of 5	83.3%	15 of 18
1B	Does the record document that the agency has planned with and educated the consumer regarding releases of information during each treatment plan review?	95.8%	23 of 24	90.2%	46 of 51	100.0%	45 of 45	87.8%	43 of 49
1C	Does the record document that the consumer has a primary care physician (PCP)?	88.0%	22 of 25	96.0%	48 of 50	93.3%	42 of 45	93.8%	45 of 48
1D	If 1C. is yes, has there been an attempt to obtain releases signed by the consumer for the sharing of information with the PCP?	86.4%	19 of 22	85.4%	41 of 48	97.6%	41 of 42	77.8%	35 of 45
II Tr	reatment Plan								

2A	Does the record document that the domains of housing, financial, social, recreational, transportation, vocational, educational, general health, dental, emotional/psychological, and psychiatric were assessed with the consumer in treatment planning?	92.0%	23	of	25	100.0%	50 of 50	100.0%	45 of 45	78.7%	37 of 47
2C	Does the record document that the treatment plan goals reflect the barriers of the consumer receiving services?	100.0%	24	of	24	98.0%	49 of 50	97.7%	43 of 44	100.0%	47 of 47
21	Does the record document that the consumer has a mental health advance directive?	20.8%	5	of	24	13.7%	7 of 51	17.8%	8 of 45	6.3%	3 of 48
2J	If 21. is yes, has the advance directive been reviewed at least annually by the CSW and consumer?	40.0%	2	of	5	71.4%	5 of 7	62.5%	5 of 8	100.0%	3 of 3
2K	If 2I. is no, is the reason why documented?	100.0%	19	of	19	100.0%	44 of 44	100.0%	37 of 37	100.0%	45 of 45
III N	eeded Resources										
ЗА	Does the record document that natural supports (family/friends) are being accessed as a resource?	76.0%	19	of	25	84.3%	43 of 51	91.1%	41 of 45	93.8%	45 of 48
3B	If 3A. is no, has the worker discussed with the consumer the consideration of natural supports as a resource?	100.0%	6	of	6	100.0%	8 of 8	100.0%	4 of 4	100.0%	3 of 3
3C	Does the record document that generic resources (those resources that anyone can access) are being accessed?	96.0%	24	of	25	96.0%	48 of 50	95.6%	43 of 45	89.6%	43 of 48
3D	If 3C. is no, has the worker discussed with the consumer the consideration of generic resources as a resource?	0.0%	0	of	1	0.0%	0 of 2	0.0%	0 of 2	0.0%	0 of 5
3E	Does the record document a resource need that has not been provided according to/within the expected response time?	25.0%	6	of	24	3.9%	2 of 51	11.1%	5 of 45	24.4%	11 of 45
3F	Does the treatment plan reflect interim planning?	66.7%	4	of	6	50.0%	1 of 2	80.0%	4 of 5	90.9%	10 of 11

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	50.0%	3	01 6	50.0%)	I OI	2	80.0%	4 01 5	90.9%	10 of 11
Does the record document that service											
agreements are required for this plan? (see	40.0%	10	of 2!	30.0%	5 1	5 of	50	55.6%	25 of 45	46.9%	23 of 49
paragraph 69 protocol for definitions)											
f 4A. is yes, have service agreements been	00.00/	0	-£ 10	F2 204	, ,) -£	1 [00.00/	20 of 25	F2 20/	10 of 00
acquired?	80.0%	8 (טו ונ	53.3%	5 C	3 01	15	80.0%	20 01 25	52.2%	12 of 23
f 4A. is yes, are the service agreements	00.007	_		F0.00			4-	00.007	00 6 05	F0 00/	10 5 00
current?	80.0%	8 (of TC	53.3%	o 8	3 of	15	80.0%	20 of 25	52.2%	12 of 23
tional Services											
Does the record document that the											
ocational domain is addressed with the											
consumer on their initial/annual	100.0%	24	of 2	4 91.8%	5 4	5 of	49	100.0%	45 of 45	81.3%	39 of 48
S S	88.0%	22	of 2	86.0%	5 4	3 of	50	86.7%	39 of 45	79.6%	39 of 49
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Plan of correction requested?	16.0%	4 (01 25	25.5%	o I	3 01	51	17.8%	8 01 45	51.0%	25 of 49
Plan of correction for section 2A. (required		_					_				
· · ·	100.0%	2	of 2	N/A		3 of	0	N/A	0 of 0	1\$0.0%	1\$ of 10
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	100.0%	4	of 4	100.09	<u>6</u> 1	3 of	13	87.5%	7 of 8	80.0%	20 of 25
	100.0%	4	of 1	100.09	₆ 1	3 ∩f	13	100.0%	7 of 7	95.0%	19 of 20
he CDC?	100.070	7	01 4	100.07	0 1	J 01	13	100.076	7 01 7	73.070	17 01 20
	reatment team reconvened after the unmet eed was identified? vice Agreements loes the record document that service greements are required for this plan? (see aragraph 69 protocol for definitions) f 4A. is yes, have service agreements been cquired? f 4A. is yes, are the service agreements urrent? tional Services loes the record document that the locational domain is addressed with the lonsumer on their initial/annual lossessments? loes the record document that the locational domain is being addressed with the location	reatment team reconvened after the unmet eed was identified? rice Agreements loes the record document that service greements are required for this plan? 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